



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

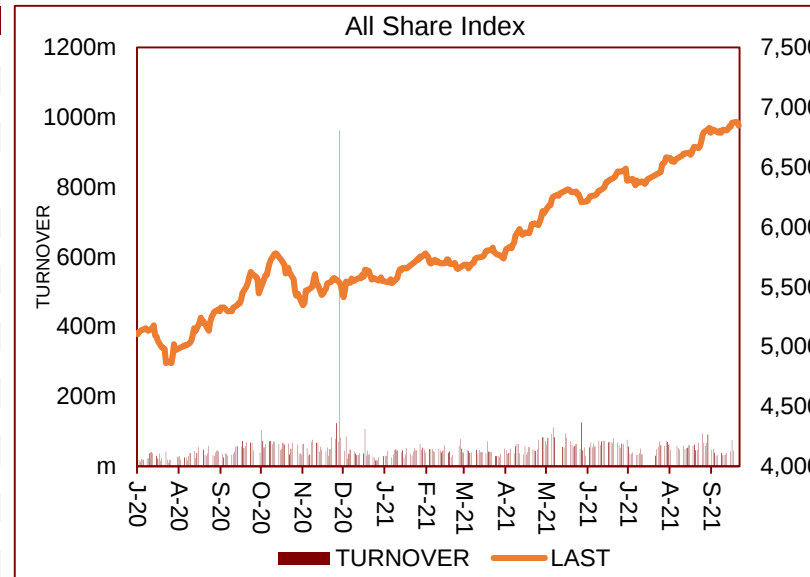
Tuesday, September 5, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,876.67	-0.03	0.08	0.08	0.08	23.99	40.51 KWD	2.65	26.89
Kuwait Premier Index	7,488.28	-0.12	-0.22	-0.22	-0.22	23.61	30.40 KWD	2.32	28.35
Kuwait Main Index	5,677.73	0.27	1.05	1.05	1.05	24.72	10.11 KWD	3.63	22.63
NIC 50	8,331.65	-0.09	-0.27	-0.30	-0.29	23.61	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,575.10	-0.10	-0.07	-0.07	-0.07	24.76	23.26 KWD	1.30	29.35
Telecom	1,099.52	0.06	0.36	0.36	0.36	-0.25	3.37 KWD	0.77	12.95
Industrials	1,168.99	0.21	0.16	0.16	0.16	31.19	4.14 KWD	0.92	12.19
Financial services	1,327.11	-0.14	0.62	0.62	0.62	42.74	3.32 KWD	0.82	10.83
Real estate	1,301.94	0.65	1.76	1.76	1.76	36.67	2.81 KWD	0.75	28.60
Basic materials	1,080.01	-0.32	-0.80	-0.80	-0.80	20.19	0.96 KWD	1.93	11.99
Health care	794.98	0.04	-0.11	-0.11	-0.11	-3.83	0.39 KWD	4.50	13.23
Consumer services	780.09	-0.30	-0.44	-0.44	-0.44	4.52	0.59 KWD	1.08	10.44
Insurance	1,436.38	-2.32	-0.94	-0.94	-0.94	24.24	0.60 KWD	0.80	10.06
Consumer Disc	1,133.68	0.85	1.48	1.48	1.48	38.49	0.24 KWD	1.38	9.75
Energy	1,396.90	1.22	1.46	1.46	1.46	9.36	0.29 KWD	1.11	14.19
Technology	707.13	-2.80	-1.02	-1.02	-1.02	40.67	0.01 KWD	0.83	0.00
Utilities	621.05	0.00	-0.42	-0.42	-0.42	-14.80	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,555.53	0.77	0.51	0.51	0.51	32.98	10,123 SAR	2.73	20.60
Qatar (QE Index)	11,521.10	0.08	0.36	0.36	0.36	10.40	580 QAR	1.77	16.80
Dubai (DFMGI)	2,783.39	-1.02	-2.18	-2.18	-2.18	11.69	311 AED	1.54	19.15
Abu Dhabi (ADI)	7,688.54	-0.13	-0.13	-0.13	-0.13	52.39	1,335 AED	1.78	25.14
Bahrain (BAX)	1,703.63	-0.31	-0.11	-0.11	-0.11	14.35	17 BHD	1.16	11.11
MUSCAT SE INDEX	3,947.56	0.13	0.13	0.13	0.13	7.89	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,016.19	0.78	-0.99	-0.46	-0.46	11.26			
U.S. (S&P 500)	4,345.72	1.05	-1.30	-0.16	-0.16	14.49			
U.K. (FTSE 100)	7,077.10	0.94	0.35	-0.49	-0.49	9.15			
Japan (Topix)	1,947.75	-1.33	-1.94	-4.06	-4.06	7.93			
Emerging Markets									
MSCI EM Index	1,236.51	0.01	-0.82	-1.33	-1.33	-4.25			
China (SSE Composite)	3,568.17	0.90	-1.24	0.68	-0.64	2.74			
India (Sensex)	59,744.88	0.75	1.71	1.09	1.09	25.17			

What Move the GCC markets ,

Oil Prices

Brent crude oil futures stuck near three-year highs on Tuesday, with U.S. benchmark crude close to 2014 peaks, after the OPEC+ supplier group decided to stick to a gradual output increase plan rather than fully opening the taps, Brent crude was up 81 cents or 2% at \$82.07 a barrel.

Kuwait Market

The market closed down today by - 0.03%, value traded 65.6 million KD, Premier market value traded reached 29.0 million KD and closed at 7,488 down by - 0.12%.

Saudi Market

The Market closed up today by + 0.77%, with positive macroeconomic sentiments bounce of oil reaching \$82.07 or +2%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.957	0.00	0.10	0.10	0.10	19.25	6.88 KWD	1.82	27.00
KFH	0.821	0.00	-0.24	-0.24	-0.24	33.23	6.93 KWD	3.28	32.00
Zain	0.600	-0.17	0.17	0.17	0.17	-0.99	2.60 KWD	2.24	13.88
BOUBAYAN BANK	0.768	-0.13	0.00	0.00	0.00	41.97	2.44 KWD	3.53	34.00
Agility	0.984	0.61	-0.20	-0.20	-0.20	59.96	2.19 KWD	1.77	27.30
Saudi Arabia									
ARAMCO	37.05	1.79	3.06	3.06	3.06	6.00	7,280.00 SAR	7.07	27.13
SABIC	126.00	1.12	-1.41	-1.41	-1.41	23.87	373.80 SAR	2.21	35.00
STC	117.40	-2.17	-7.40	-7.40	-7.40	10.94	240.00 SAR	3.75	22.06
AL-RAJHI BANK	128.20	2.23	4.73	4.73	4.73	74.46	313.50 SAR	5.25	24.25
NCB	63.50	1.44	4.07	4.07	4.07	47.40	280.32 SAR	1.74	16.76
United Arab Emirates									
ETISALAT.AD	24.44	0.08	1.75	1.75	1.75	44.62	212.38 AED	4.51	23.07
FAB.AD	17.58	-1.13	-1.12	-1.12	-1.12	36.28	194.16 AED	1.83	18.05
EMIRATES NBD	13.40	-3.94	-5.63	-5.63	-5.63	30.10	88.12 AED	1.05	12.64
DB ISLAMIC BK	4.95	0.41	0.00	0.00	0.00	7.38	35.70 AED	0.96	14.93
EMAAR PROPERT	3.96	0.00	-2.94	-2.94	-2.94	12.18	28.35 AED	0.51	13.06
Qatar									
QNB	19.20	0.26	0.05	0.05	0.05	7.46	177.34 QAR	1.84	15.54
INDUSTRIES QAT	15.61	0.06	1.42	1.42	1.42	44.16	94.44 QAR	2.67	18.77
QA ISLAMIC BK	18.15	-0.38	-0.27	-0.27	-0.27	6.37	42.89 QAR	1.86	14.21
MASRAF AL RAYA	4.52	0.47	0.87	0.87	0.87	-0.26	33.89 QAR	2.38	15.09
MESAIEED PETRO	2.30	1.55	1.20	1.20	1.20	11.58	28.86 QAR	1.79	21.75
OMAN									
BANK MUSCAT	0.458	2.69	1.78	1.78	1.78	27.22	1.59 OMR	0.78	8.33
OMANTEL	0.736	0.00	-0.54	-0.54	-0.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.117	0.00	0.00	0.00	0.00	20.62	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.187	1.08	1.08	1.08	1.08	16.88	0.30 QAR	0.55	12.71
OMINVEST	0.308	-1.91	-1.91	-1.91	-1.91	-8.88	0.25 QAR	0.93	6.85

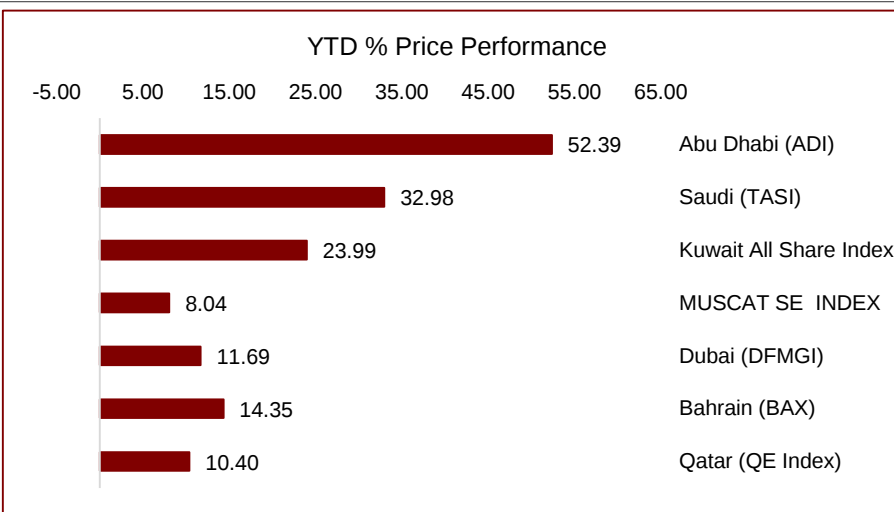
Foreign Holding

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
22-Sep-21	20.89%	9.91%	0.06%	0.37%	0.38%	4.58%	2.61%	11.00%	5.25%	4.11%
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.03 %The leading sector bottom performance indices today are Technology -2.8 % Insurance -2.32 % Basic materials -0.32 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.06 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-24.13 %

KSA

Saudi Armco has a positive performance today by + 1.79 %, SABIC have positive performance today by + 1.12 %

STC have negative performance today by -2.17 %, Al Rajhi Bank has a positive performance today by + 2.23 %

UAE

ETISALAT AD closed up today by + 0.08%, and act defensively with COVID19



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